

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 25, 2004

REGISTRATION NO.: 24580

BONDS ISSUED BY: Hartville R-2 School District

AMOUNT OF ISSUE: \$1,400,000.00

COUNTY: of Wright

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Repairing, renovating and improving existing school buildings, facilities and roofs at both the Hartville and Grovespring campuses, to include installation of new heating and air conditioning systems, and furnishing and equipping said buildings and facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.400%	\$ 100,000.00	03/01/2016
4.500%	100,000.00	03/01/2017
4.500%	100,000.00	03/01/2018
4.600%	125,000.00	03/01/2019
	150,000.00	03/01/2020 *
	175,000.00	03/01/2021 *
	175,000.00	03/01/2022 *
5.250%	500,000.00	03/01/2022
5.250%	225,000.00	03/01/2023
5.250%	250,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,417,775.25

INTEREST RATE: 4.9425%

ASSESSED VALUATION: \$24,897,585

INDEBTEDNESS: (Including this issue) \$2,465,000

NOTICE OF ELECTION: Published one newspaper January 22 and 29, 2004

DATE OF ELECTION: February 3, 2004

ELECTION RESULTS: Yes...690 No...163

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable